

RUENTEX

 Ruentex Materials Co., Ltd. (8463)

2020 Investors' Conference

2020/02

Disclaimer

The forward-looking statements contained in this presentation are subject to risks and uncertainties and actual results may differ materially from those expressed or implied in these forward-looking statements.

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AGENDA

About Ruentex Materials

Financial Overview

Operating Strategy

Q&A



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Company

Chairman	Mr. Lee, Chih Hung
President	Mr. Chiu, Hui Sheng
Established Date	Established in 1992
Head Office Address	10F, No.308, Sec.2, Bade Road, Taipei, Taiwan , R.O.C.
Factory Address:	No. 357, Da-An Road, Dongshan Township, Yilan County , Taiwan, R.O.C
Paid-in Capital	NT\$ 1,500,000,000
Main Profit Driver	Cement, Ready-mixed Mortar, Interior Design & Decoration Engineering



Business



Ruentex Interior Design

interior design , decoration
engineering , landscape design
engineering , Special building
materials sales agent

Interior Design

Construction

Ruentex Materials

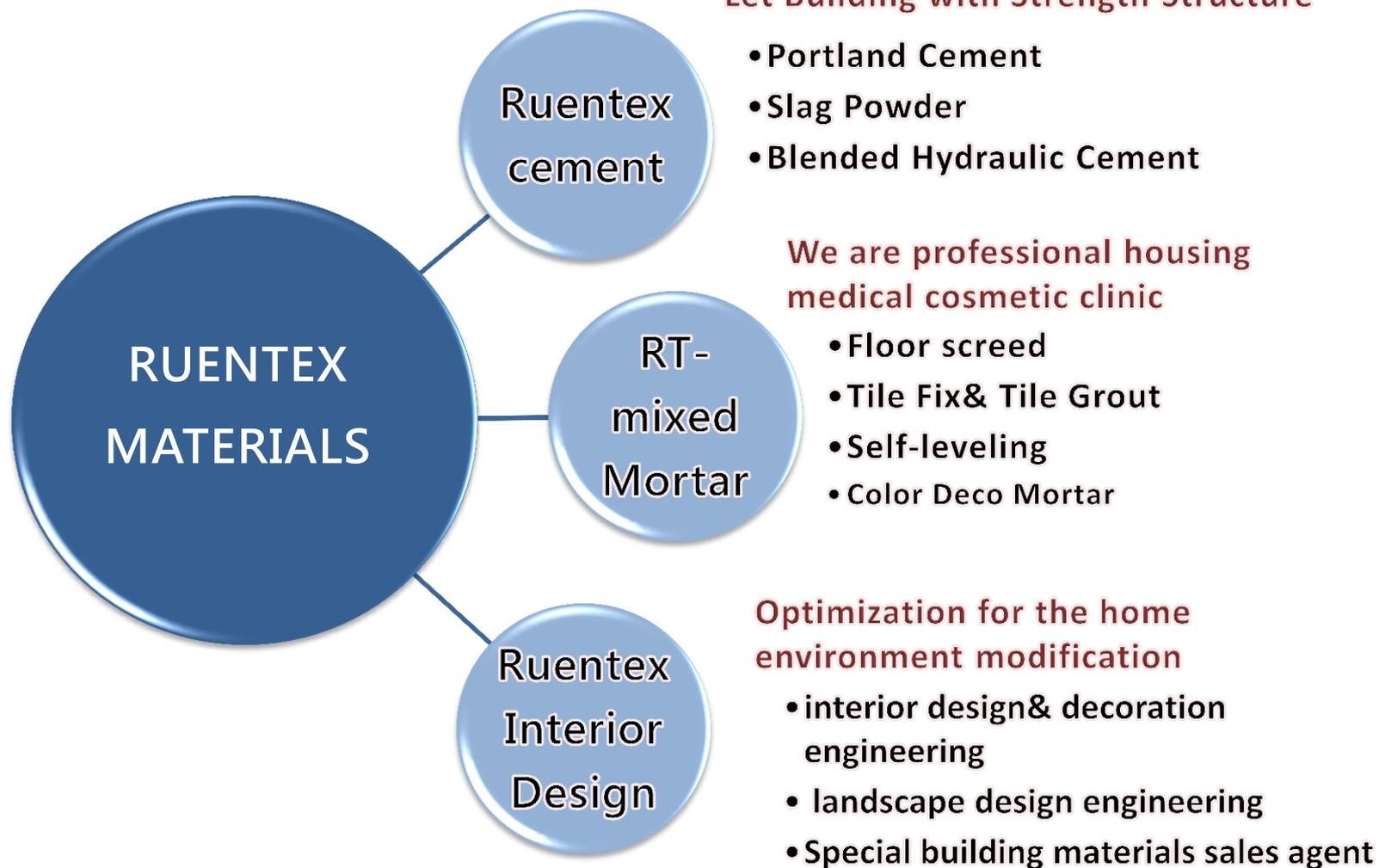
Cement, Slag, Ready-mixed Mortar,
Mud Construction

Building Materials Supply

Architectural Design

Land Development

Product



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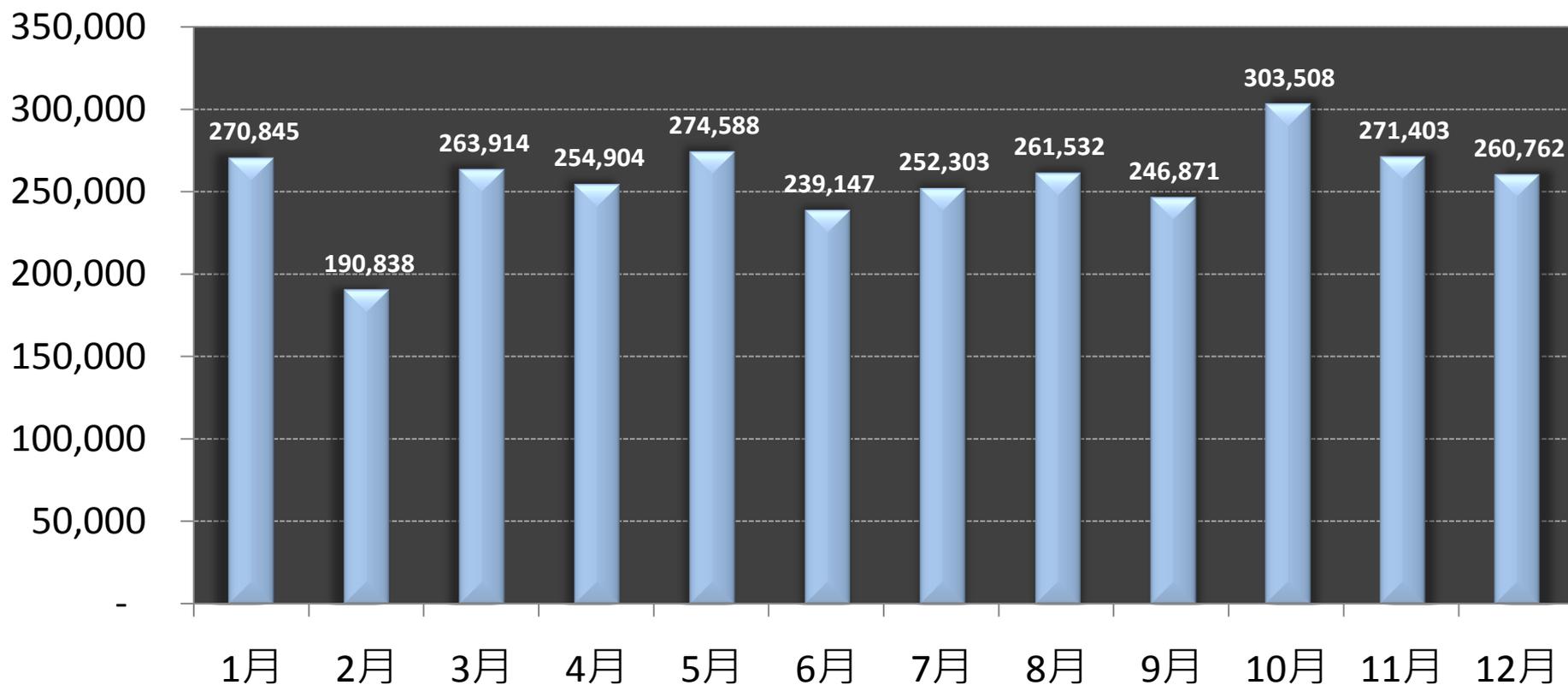
Financial Overview - Comprehensive Income

Expressed in Thousands of New Taiwan Dollars, except EPS

Item	2019 Q1	2019 Q2	2019 Q3	2019 Q1 ~ Q3
Operating revenue	725,597	768,639	760,706	2,254,942
Operation costs	(656,357)	(714,856)	(673,123)	(2,044,336)
Gross profit	69,240	53,783	87,583	210,606
Operating expenses	(45,951)	(44,426)	(44,504)	(134,881)
Operating Profit	23,289	9,357	43,079	75,725
Total non-operating	(4,520)	(4,461)	(539)	(9,520)
Income before tax	18,769	4,896	42,540	66,205
Net income for the year	13,396	2,037	36,850	52,283
Total comprehensive income	16,141	(1,705)	28,325	42,761
Earnings per share	0.09	0.01	0.25	0.35

The Monthly Revenue - 2019

Expressed in Thousands of New Taiwan Dollars



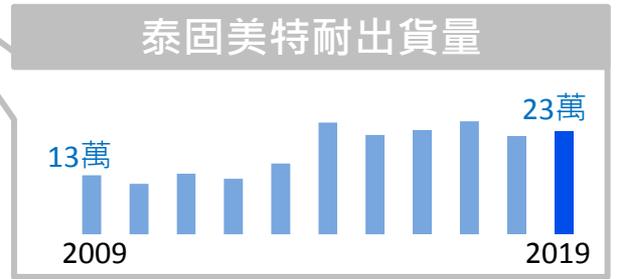
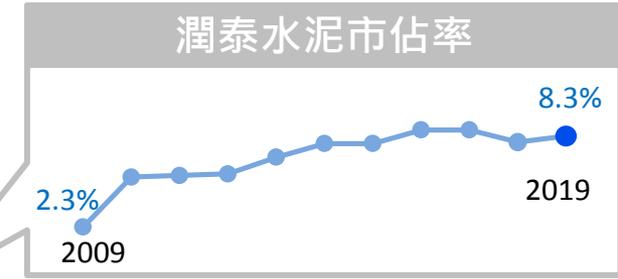
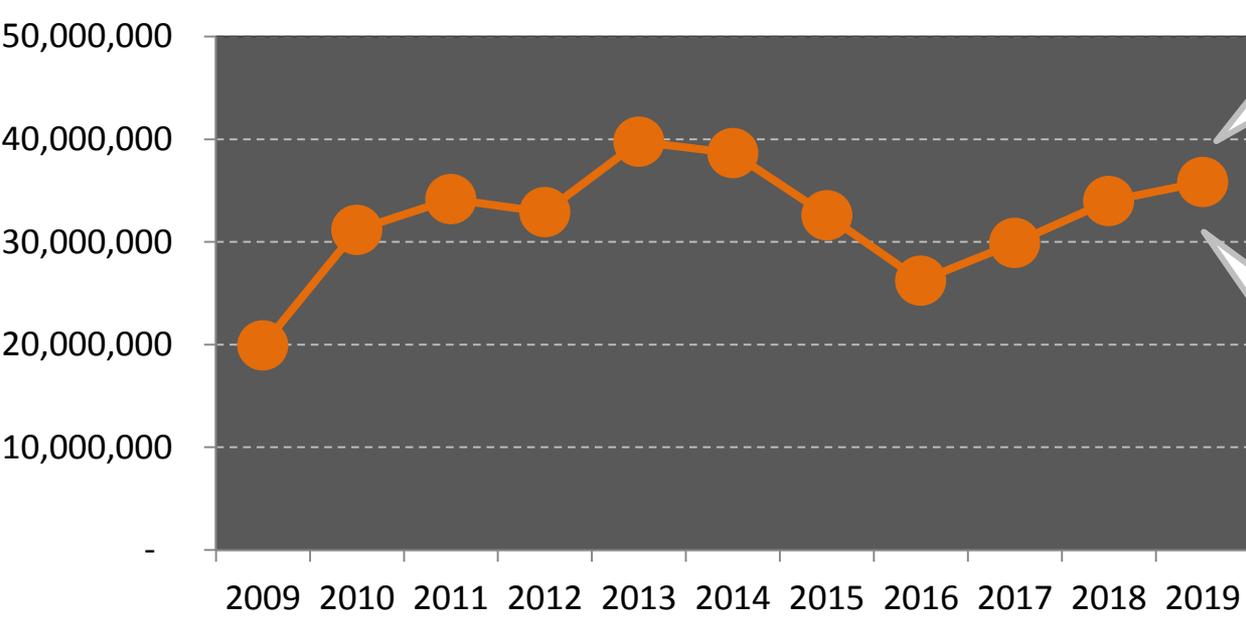
1-12月合計：3,090,615千元

Financial Overview - Balance Sheets

2019/09/30 ; Expressed in Thousands of New Taiwan Dollars

Asset	Amount	%	Liabilities and Equity	Amount	%
Current assets	1,365,792	29	Current Liabilities	1,057,121	22
financial asset at fair value through profit or loss -Non-current	61,198	1	Non-current Liabilities	1,354,330	29
Property, plant, equipment	2,984,912	64	Total Liabilities	2,411,451	51
Intangible Assets	220,590	5			
Deferred income tax assets	2,659	-	Capital Stock-common stock	1,500,000	32
other non-current assets	76,123	1	Capital surplus	656,157	14
			Legal reserve	99,829	2
			Special reserve	36,457	1
			Unappropriated earnings	53,359	1
			Other equity	(45,979)	(1)
			Total equity	2,299,823	49
Total assets	4,711,274	100	Total liabilities and equity	4,711,274	100

Adversity and Development



Gross Floor Area (m²)
Source: CPAMI

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Environment • Marketing • Niche products —

Raw materials /Fuel replacement · Circular Economy

Strengthen multi-channels · Expanding the southern market

Development of high performance niche products: Underwater foundation grout

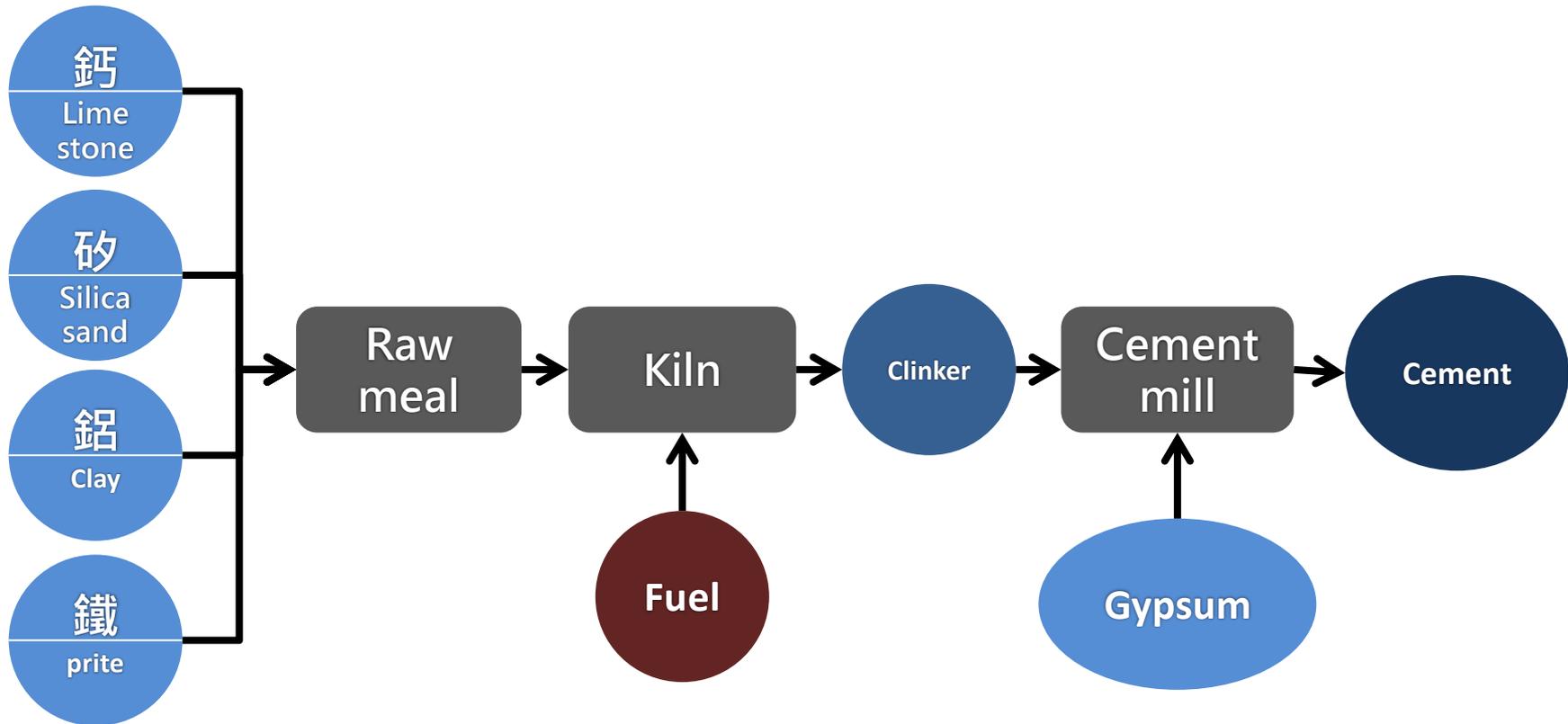
Environment • Marketing • Niche products —

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Development of high performance niche products: Underwater foundation grout

Cement production process

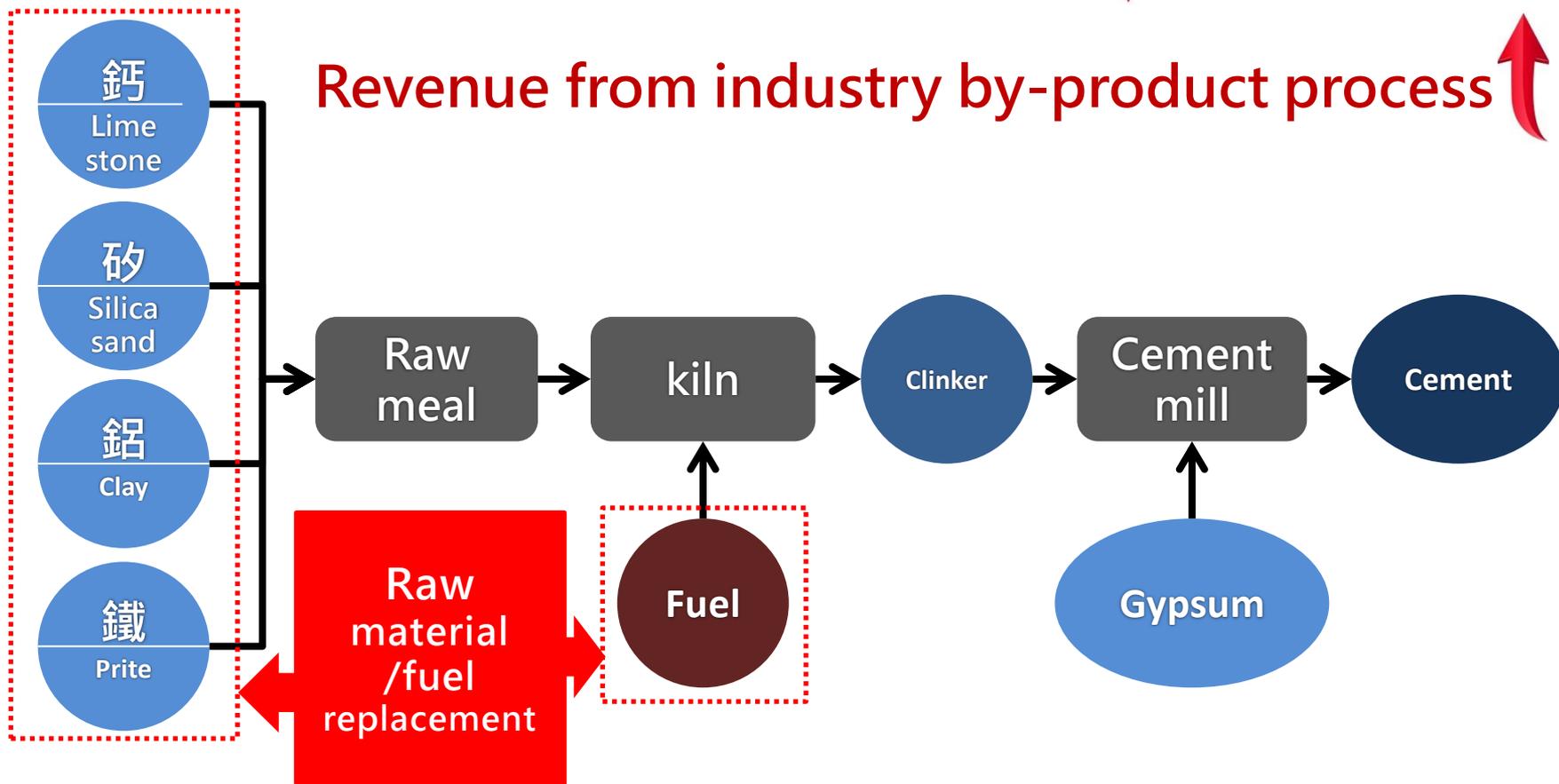


Cement production process

Raw material and fuel cost



Revenue from industry by-product process



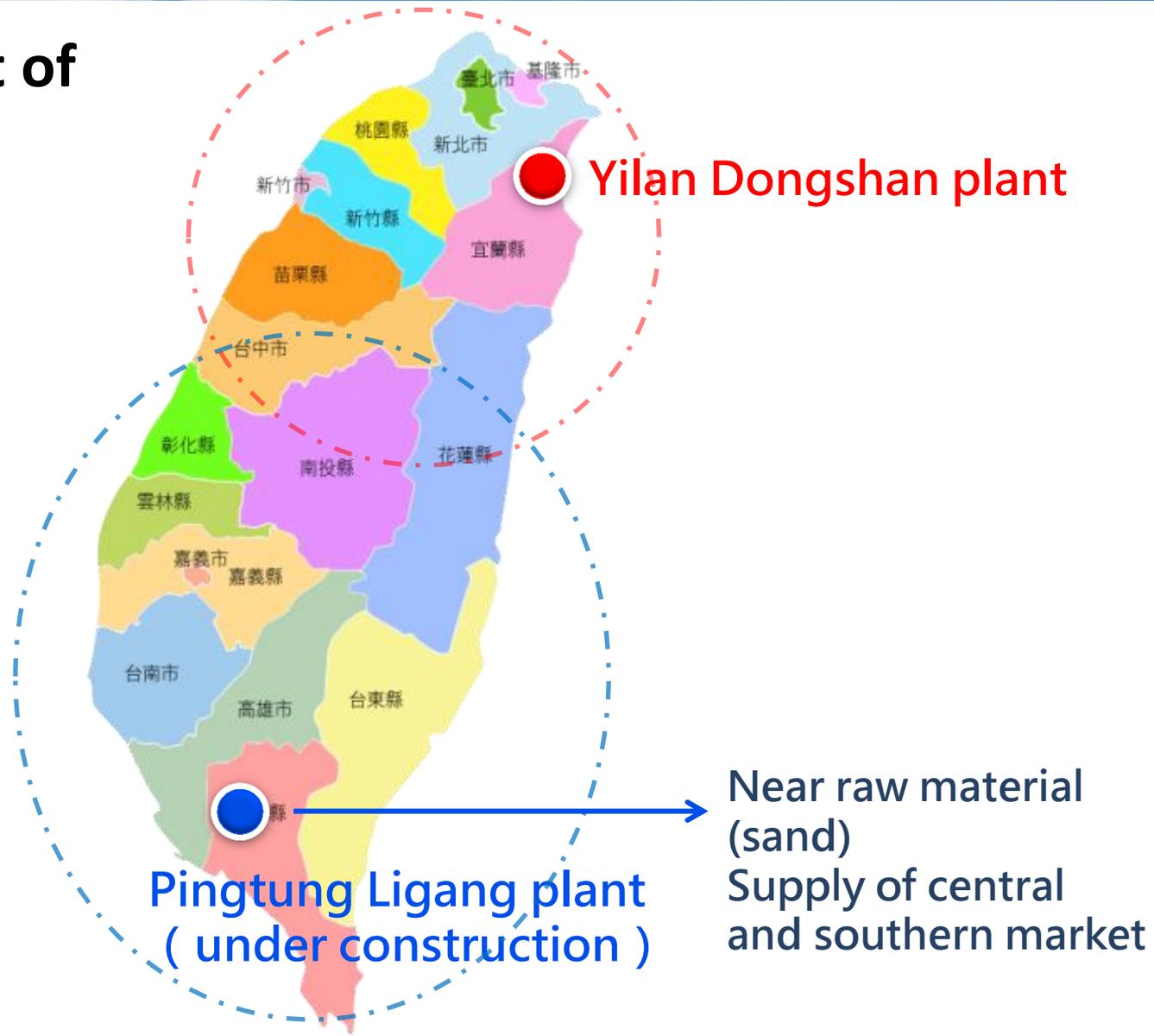
Environment • Marketing • Niche products —

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✓ Strengthen multi-channels • Expanding the southern market

Development of high performance niche products: Underwater foundation grout

Setup a new plant of RT-Mix in Ligang, Pingtung



Brief • Visit • Exhibition · Increase products awareness



Presentation at the Real Estate Development of Kaohsiung

Brief • Visit • Exhibition • Increase products awareness



Brief • Visit • Exhibition · Increase products awareness



Construction industry from Taoyuan, Hsinchu, Miaoli visited Yilan Dongshan plant

Brief • Visit • Exhibition · Increase products awareness



Brief • Visit • Exhibition • Increase products awareness



Develop small packaged goods, close to the end user

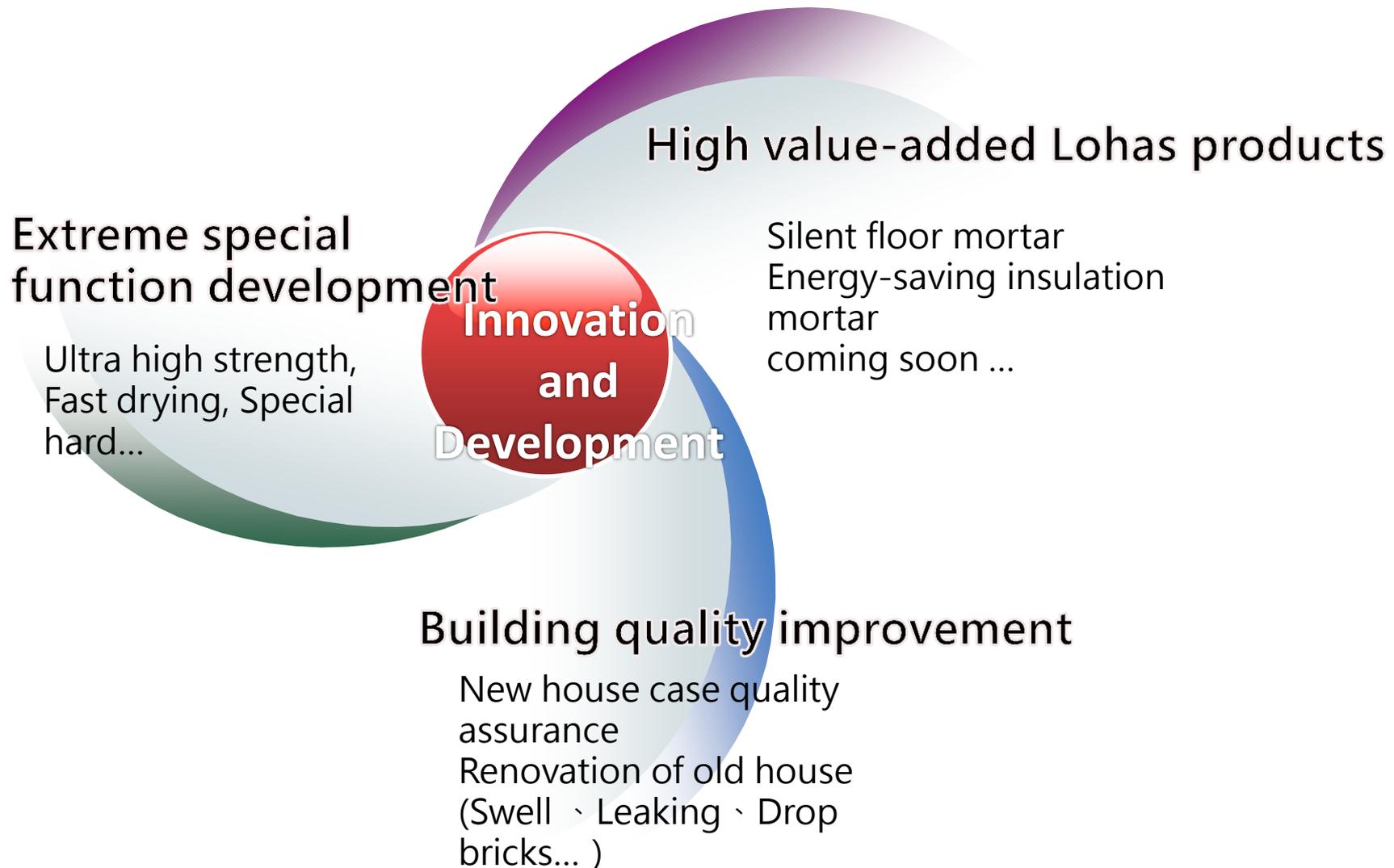


Environment • Marketing • Niche products —

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Strengthen multi-channels • Expanding the southern market

✓ Development of high performance niche products: Underwater foundation grout



Selecting the wind field: : **5.5 GW**

WPD	
麗威 #2	350 MW
允能 @	708 MW

Ørsted	
大彰化 西北 #12	582.9 MW
大彰化 東北 #13	--
大彰化 西南 #14	631.9 MW
大彰化 東南 #15	605.2 MW

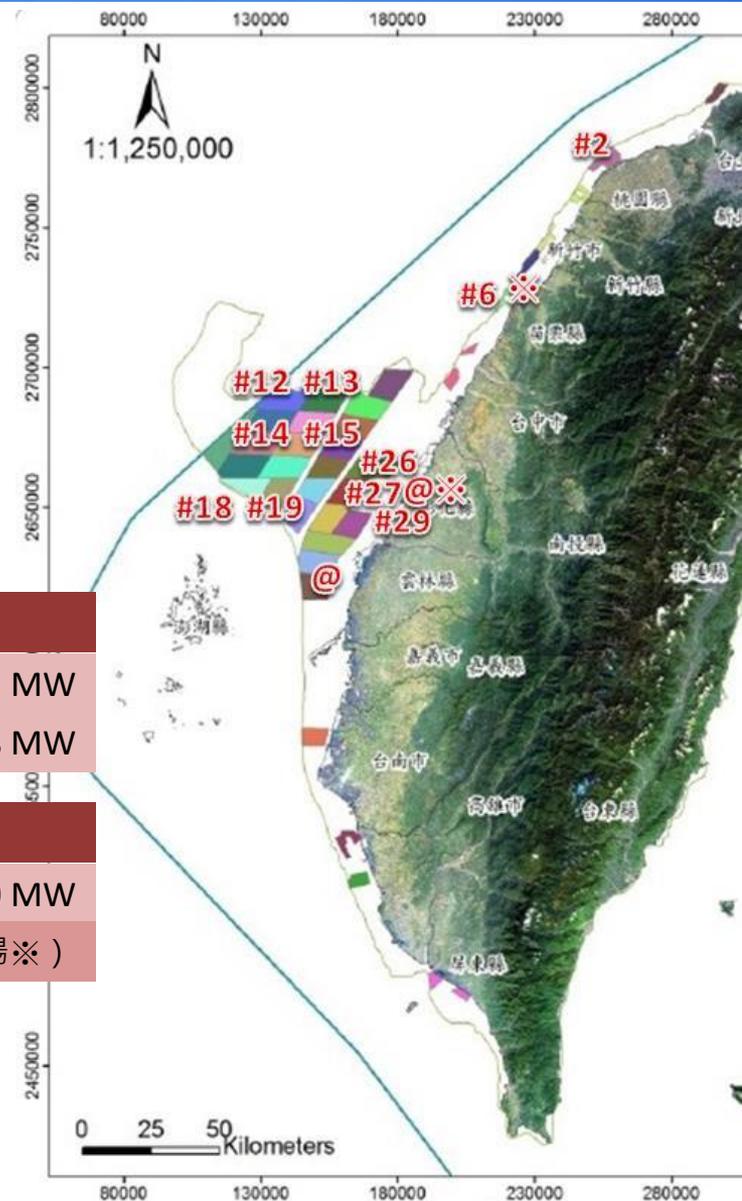
Swancor & Macquarie	
海能 #6	378 MW
海洋 (示範風場※)	

NPI	
海龍3號 #18	512 MW
海龍2號 #19	532 MW

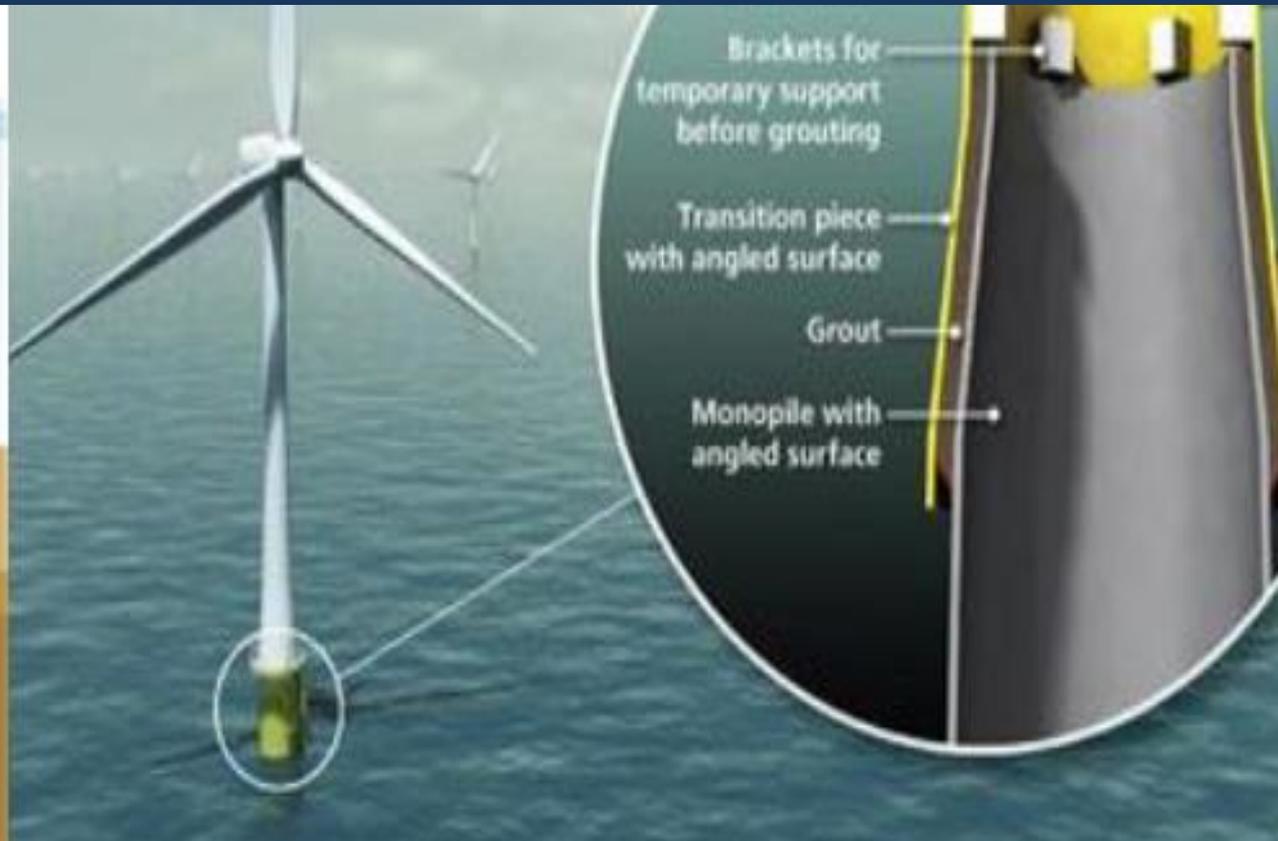
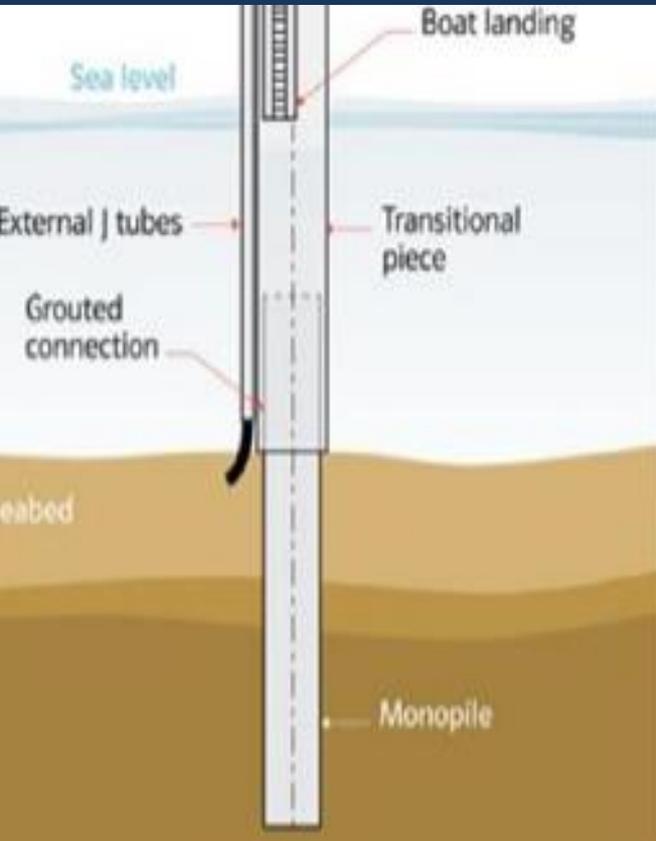
CSC	
中能 #29	300 MW

CIP	
彰芳 #27	552 MW
西島 @	48 MW

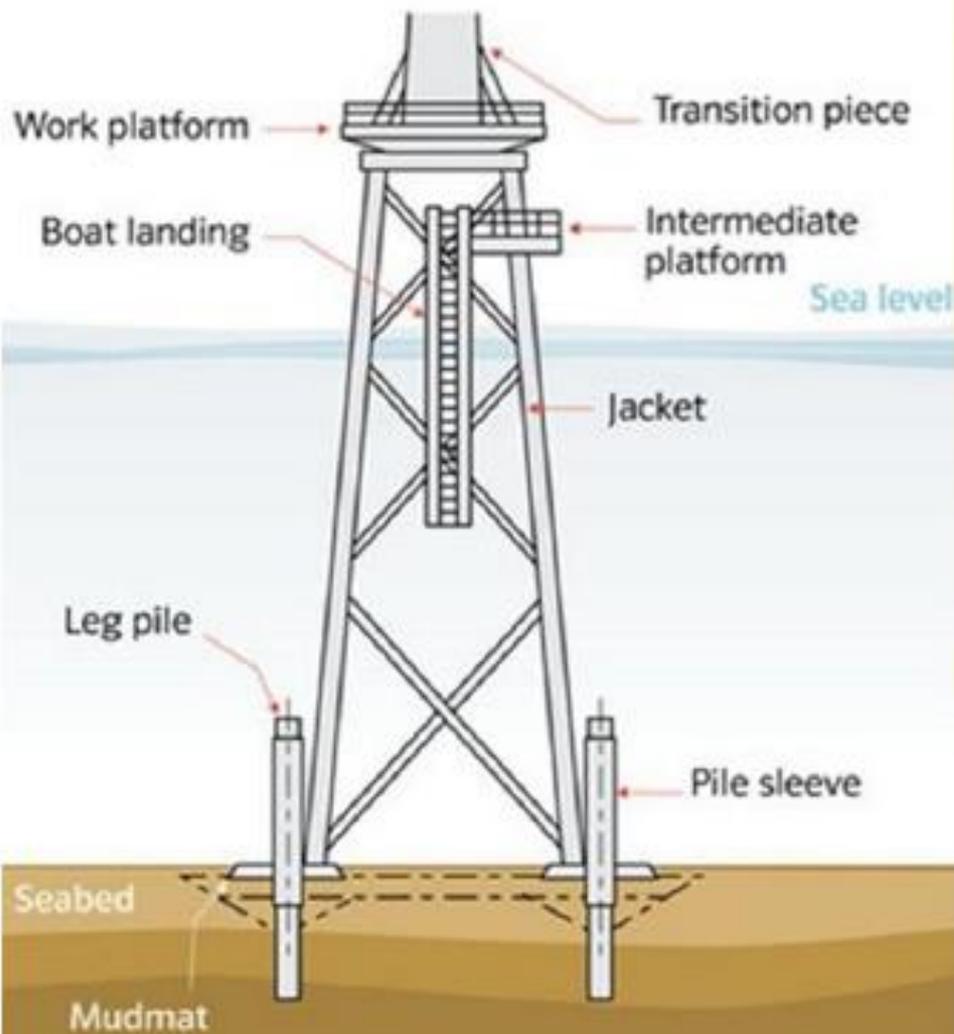
TPC	
台電 #26	300 MW
台電一期 (示範風場※)	



Monopile



Jacket



ShifuGrout U799



DNV.GL Certification

To ensure material performance complies with offshore wind turbine structure



Equipment, personnel, and QC for stable system

Material Performance
(Lab Test)

Mock-up test

Manufacture
(Plant Certification)

Production Process
(Grouting Process Certification)

To ensure material performance complies with offshore construction environment

Equipment, personnel, QC, and emergencies





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Thank You for Your Attention

